



Partner and Head of Private Client group

kate.arnold@cripps.co.uk

[+44 \(0\)1892 506 337](tel:+44201892506337)

I work with my clients and their families to help them achieve their succession planning aims. I also support charity trustees on all aspects of governance.

I am recognised for developing and maintaining long lasting client relationships which ensure I understand my clients, their motivations and their long term aims and can provide bespoke, client centric advice and solutions.

I am ranked as a leading individual in the [Legal 500 UK 2023 directory](#) for the practice areas charities & not-for-profit (SE) and personal tax, trusts & probate: Kent, Surrey, Sussex.

Areas of expertise:

- Wills, succession and tax planning
- Private trusts
- Powers of attorney
- Advising executors and trustees on responsibilities and obligations
- Declarations of trust and loan arrangements
- Charitable governance for charitable companies, trusts, unincorporated associations and charitable incorporated organisations
- Succession planning with business and agricultural assets
- UK/ French cross border planning
- **[Family businesses](#)**

Qualifications and memberships

- Admitted as a solicitor in October 2007
- STEP
- Society of Trust and Estate Practitioners
- The Probate Section



- The Charity Law Association

If I'm unavailable, please contact:

Katie Belsom

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+44 (0)1892 506 347

katie.belsom@cripps.co.uk