



Managing Associate

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I am a Managing Associate in the Private Wealth team. I advise individuals and their families on a range of succession planning and trust matters including international probate.

My role includes advising both domestic and international individuals and their families on a wide range of estate planning matters including Wills and trusts as well as powers of attorney and tax matters.

I have a particular interest in international probate and regularly handle the administration of cross border estates working with lawyers in the U.S., Hong Kong, Italy, France, Switzerland, Australia and South Africa among others.

I enjoy working with and supporting my clients with their succession planning as their lives unfold and circumstances change. I take time to understand their circumstances and needs to better help them to achieve their goals, building long term relationships with them. I pride myself in providing exceptional client service.

Areas of expertise:

- Succession and tax planning (including Wills, lifetime trusts and foreign assets)
- Trusts (including creation, termination, advice in relation to trustee's powers, distributions and change of trustees)
- Property ownership (including declarations of trust, co-habitation agreements and loan agreements)
- Deeds of Variation
- Lasting powers of attorney
- Estate administration (including cross border estates and international matters)
- Home Loan Plans

Qualifications and memberships

- Member of the Society for Trusts and Estate Practitioners.



- Admitted as a solicitor in May 2016

If I'm unavailable, please contact:

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