



Probate Manager (Legal Director)

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I'm a legal director and probate manager in the private wealth team.

I have more than 15 years' experience in dealing with estate administration. I provide guidance and support to clients in finalising the affairs of deceased individuals.

The nature of my role means I meet with clients at a very emotional time in their lives and I am conscious of this in my handling of matters. I am recognised for my personable and empathetic approach. I enjoy the varied nature of estates and my aim is to always provide a comprehensive, efficient and sensitive service.

Areas of expertise:

- Executors' duties and responsibilities
- Estates where there is no Will (intestacy)
- Inheritance tax allowances
- Capital gains tax issues
- Business, agricultural and heritage assets
- Full estate administration
- Estate accounts

Qualifications and memberships

- Qualified as a Chartered Legal Executive (FCILEX) in October 2008
- Fellow of the Chartered Institute of Legal Executives (FCILEX) (October 2008)
- Chartered Institute of Legal Executive

If I'm unavailable, please contact:



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